

**WAREHOUSE EMPLOYEES UNION
LOCAL NO. 730 AND CONTRIBUTING COMPANIES'
PREPAID LEGAL SERVICES FUND**

SECOND QUARTER 2023

ADMINISTRATIVE MANAGER'S REPORT

SECOND QUARTER 2023 CONTRIBUTIONS

EMPLOYER	RATE	HOURS	PARTICIPANTS	CONTRIBUTIONS
CANADA DRY	\$0.07	116,881.26	250	\$ 8,182
CANTEEN VENDING	\$0.07	48,841.21	110	\$ 3,419
EIGHT O'CLOCK COFFEE	\$0.07	28,052.25	58	\$ 1,964
GIANT 922	\$0.07	12,720.00	25	\$ 890
GIANT RECYCLING	\$0.07	10,680.00	21	\$ 748
GIANT WAREHOUSE	\$0.07	126,531.69	221	\$ 8,857
QUALITY CUSTOM DISTRIBUTION	\$0.07	25,507.10	55	\$ 1,785
WASHINGTON FOOD	\$0.07	1,240.00	3	\$ 87
TOTAL		370,453.51	743	\$ 25,932
AVERAGE HOURLY INCOME	\$0.07			

SECOND QUARTER 2023 EXPENSES

BENEFIT EXPENSES	AMOUNT	AVG. HRLY. COST	PERCENTAGE
STEVEN M. SINDLER	\$ 7,609	\$ 0.021	27.69%
SUBTOTAL	\$ 7,609	\$ 0.021	27.69%

OPERATING EXPENSES	AMOUNT	AVG. HRLY. COST	PERCENTAGE
ADMINISTRATION	\$ 4,722	\$ 0.013	17.19%
MISCELLANEOUS	\$ 15,144	\$ 0.041	55.12%
SUBTOTAL	\$ 19,866	\$ 0.054	72.31%

TOTAL EXPENSES	\$ 27,475	\$ 0.075	100.00%
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MISCELLANEOUS
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MISCELLANEOUS EXPENSES	AMOUNT	AVG. HRLY. COST	PERCENTAGE
ACCOUNTING	\$ 6,994	\$ 0.019	25.456%
ATLANTA CAPITAL MNGMT	\$ 154	\$ -	0.561%
CYBER LIABILITY INSURANCE	\$ 1,637	\$ 0.004	5.958%
INVESTMENT MNGMT FEE	\$ 661	\$ 0.002	2.406%
IPS	\$ 625	\$ 0.002	2.275%
LEGAL	\$ 5,041	\$ 0.014	18.348%
MEETING	\$ 28	\$ -	0.102%
PRINTING	\$ 4	\$ -	0.01%
TOTAL	\$ 15,144	\$ 0.041	55.12%

**2023
QUARTERLY RECAP**

	FIRST 2023	SECOND 2023	THIRD 2023	FOURTH 2023	TOTAL
CONTRIBUTIONS	\$ 23,190	\$ 25,932	\$ -	\$ -	\$ 49,122
MISCELLANEOUS	\$ -	\$ -	\$ -	\$ -	\$ -
INTEREST & DIVIDENDS	\$ 6,426	\$ 6,972	\$ -	\$ -	\$ 13,398
TOTAL INCOME	\$ 29,616	\$ 32,904	\$ -	\$ -	\$ 62,520

BENEFIT EXPENSES					
PROVIDER	\$ 6,539	\$ 7,609	\$ -	\$ -	\$ 14,148
SUBTOTAL	\$ 6,539	\$ 7,609	\$ -	\$ -	\$ 14,148

OPERATING EXPENSES					
ADMINISTRATION	\$ 4,653	\$ 4,722	\$ -	\$ -	\$ 9,375
MISCELLANEOUS	\$ 12,326	\$ 15,144	\$ -	\$ -	\$ 27,470
SUBTOTAL	\$ 16,979	\$ 19,866	\$ -	\$ -	\$ 36,845

TOTAL EXPENSES	\$ 23,518	\$ 27,475	\$ -	\$ -	\$ 50,993
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TOTAL INCOME	\$ 29,616	\$ 32,904	\$ -	\$ -	\$ 62,520
TOTAL EXPENSES	\$ 23,518	\$ 27,475	\$ -	\$ -	\$ 50,993
SURPLUS (DEFICIT)	\$ 6,098	\$ 5,429	\$ -	\$ -	\$ 11,527

AVERAGE HOURLY INCOME	\$ 0.09	\$ 0.09	\$ -	\$ -	\$ 0.09
AVERAGE HOURLY EXPENSES	\$ 0.07	\$ 0.07	\$ -	\$ -	\$ 0.07
SURPLUS (DEFICIT)	\$ 0.02	\$ 0.02	\$ -	\$ -	\$ 0.02

NUMBER OF PARTICIPANTS	728	743	0	0	736
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**2022
QUARTERLY RECAP**

	FIRST 2022	SECOND 2022	THIRD 2022	FOURTH 2022	TOTAL
CONTRIBUTIONS	\$ 22,668	\$ 24,369	\$ 26,952	\$ 25,443	\$ 99,432
MISCELLANEOUS	\$ -	\$ -	\$ -	\$ -	\$ -
INTEREST & DIVIDENDS	\$ 5,018	\$ 5,151	\$ 5,850	\$ 6,123	\$ 22,142
TOTAL INCOME	\$ 27,686	\$ 29,520	\$ 32,802	\$ 31,566	\$ 121,574

BENEFIT EXPENSES					
PROVIDER	\$ 5,817	\$ 8,891	\$ 3,347	\$ 13,647	\$ 31,702
SUBTOTAL	\$ 5,817	\$ 8,891	\$ 3,347	\$ 13,647	\$ 31,702

OPERATING EXPENSES					
ADMINISTRATION	\$ 4,111	\$ 4,335	\$ 4,465	\$ 4,320	\$ 17,231
MISCELLANEOUS	\$ 2,797	\$ 13,520	\$ 10,626	\$ 6,137	\$ 33,080
SUBTOTAL	\$ 6,908	\$ 17,855	\$ 15,091	\$ 10,457	\$ 50,311

TOTAL EXPENSES	\$ 12,725	\$ 26,746	\$ 18,438	\$ 24,104	\$ 82,013
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TOTAL INCOME	\$ 27,686	\$ 29,520	\$ 32,802	\$ 31,566	\$ 121,574
TOTAL EXPENSES	\$ 12,725	\$ 26,746	\$ 18,438	\$ 24,104	\$ 82,013
SURPLUS (DEFICIT)	\$ 14,961	\$ 2,774	\$ 14,364	\$ 7,462	\$ 39,561

AVERAGE HOURLY INCOME	\$ 0.09	\$ 0.09	\$ 0.09	\$ 0.09	\$ 0.09
AVERAGE HOURLY EXPENSES	\$ 0.04	\$ 0.08	\$ 0.05	\$ 0.07	\$ 0.06
SURPLUS (DEFICIT)	\$ 0.05	\$ 0.01	\$ 0.04	\$ 0.02	\$ 0.03

NUMBER OF PARTICIPANTS	659	693	716	693	690
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SECOND QUARTER 2023 CONTRACT INFORMATION

COMPANY	CURRENT RATE	RATE EFF. DATE	CBA EXPIRATION
CANADA DRY	\$0.07	02-27-15	02-26-24
CANTEEN VENDING	\$0.07	10-13-17	10-12-21
EIGHT O'CLOCK COFFEE	\$0.07	10-01-04	07-17-27
GIANT 922	\$0.07	04-28-11	06-20-26
GIANT RECYCLING	\$0.07	08-01-04	06-20-26
GIANT WAREHOUSE	\$0.07	05-30-04	05-15-27
QUALITY CUSTOM DISTRIBUTION	\$0.07	07-28-16	07-28-25
UNION LOCAL 730	\$0.07	05-30-04	Follows Giant Warehouse CBA
WASHINGTON FOOD	\$0.07	11-01-06	10-31-24

SECOND QUARTER 2023 UTILIZATION

STEVEN M. SINDLER

CATEGORY	TYPE	NEW CASES	ATTORNEY HOURS	PARALEGAL HOURS	HOURLY RATE	TOTAL CHARGES
01	ADVISE AND CONSULTATION	2	5.50	0.00	\$ 140	\$ 770
02	WILL	3	2.00	0.00	\$ 140	\$ 280
03	FAMILY	2	17.22	0.00	\$ 140	\$ 2,411
04	REAL ESTATE	0	0.00	0.00	\$ 140	\$ 0
05	TRAFFIC	3	14.63	0.00	\$ 140	\$ 2,048
06	CRIMINAL	0	0.00	0.00	\$ 140	\$ 0
07	JUVENILE	0	0.00	0.00	\$ 140	\$ 0
08	PROBATE/ESTATE	0	0.00	0.00	\$ 140	\$ 0
09	CIVIL PROCEEDINGS	0	15.00	0.00	\$ 140	\$ 2,100

TOTALS		10	54.35	0.00		\$7,609
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ALL HOURS

ADJUSTED HOURS

COST PER HOUR

54.35
54.35
\$140.00

LEGAL
DELINQUENCY REPORT
As of June 30, 2023

NONE